



EXPRESSION OF INTEREST FORM

**NEW ENGLAND CLEAN POWER LINK
OPEN SOLICITATION PROCESS**

Deadline: 5:00 PM EST, December 4, 2015

Instructions for Expression of Interest Form

This document is the non-binding Expression of Interest Form to obtain transmission rights pertaining to the New England Clean Power Link (NECPL). This completed Expression of Interest Form must be submitted by 5PM Eastern Time on December 4, 2015. It can either be sent via email to vmusco@bostonpacific.com or it can be uploaded through the NECPL Open Solicitation website (www.necplinkos.com). TDI New England (TDI-NE) is not requiring parties to execute a confidentiality agreement in order to submit an Expression of Interest Form. However, if a party wishes to execute one, TDI-NE will accommodate that request. TDI-NE's confidentiality agreement is available on the open solicitation website.

Expression of Interest Forms will be reviewed by Boston Pacific Company, Inc., the Independent Solicitation Manager (ISM) of the Open Solicitation Process, and TDI-NE. Expression of Interest Forms will be evaluated according to the criteria described in the Information Memorandum.

Please complete each of the following sections:

- Section I: Contact Information
- Section II: Credit and Financial Information
- Section III: Desired Features for Transmission Rights
- Section IV: Bidder Statement on Ability to Advance New England's Public Policy Goals
- Section V: Certifications

Potential customers will not be required to satisfy all of the ranking criteria. Rather, each ranking factor represents a basis for evaluating a potential customer in light of the unique and specific needs of both the Project and the customer. Not all ranking criteria will be weighted the same. While the ranking criteria may ultimately result in distinctions among potential customers (e.g., different rates, terms, or conditions), the criteria will be applied in a not unduly discriminatory manner - i.e., customers with an identical ranking characteristic will be afforded the same weight for that particular characteristic (e.g., all customers seeking a 20-year term of service will be ranked the same on that specific factor).

If a party wishes to submit additional information in support of the criteria outlined in Sections II, III, and IV of the Form, they are free to do so.

I. CONTACT INFORMATION

Interested Entity's Name
Representative Name
Representative Title
Mailing Address
Telephone Number
Email Address

II. CREDIT AND FINANCIAL INFORMATION

Please provide the following information for the Interested Entity named in Section I:

A. Credit Ratings

To the extent available, please submit credit ratings for the Interested Entity (and, if applicable, its Guarantor) from the following agencies: Standard & Poor’s Rating Services (“S&P”), Moody’s Investors Service, Inc. (“Moody’s”), and Fitch, Inc. (“Fitch”).

List the Interested Entity’s (and, if applicable, its Guarantor’s) senior unsecured debt rating below. Please denote the Guarantor’s rating by adding “(G)” after the rating.

Rating Agency	Senior Unsecured Debt Rating
S&P	
Moody’s	
Fitch	

Name of Guarantor (if applicable): _____

B. Financial Information

Please provide the following financial information for the Interested Entity (and, if applicable, its Guarantor):

Request	Response
<p>Tangible Net Worth (or comparable measure of financial strength):</p> <p><i>Tangible Net Worth is defined as follows: Total Assets – Total Liabilities – Intangible Assets</i></p> <p><i>If the Tangible Net Worth (or comparable measure of financial strength) applies to the Guarantor, please denote by adding “(G)” afterwards</i></p>	
<p>Any other information that you deem applicable to assessing financial strength (e.g., the most recent SEC Form 10-K or Canadian equivalent, as applicable, or audited annual financial information).</p>	

III. DESIRED FEATURES FOR TRANSMISSION RIGHTS

Please provide more specific information regarding the nature of your interest in obtaining transmission rights for the New England Clean Power Link by completing the following information. TDI-NE understands that the information provided below are estimates and do not represent a binding commitment. Ranges are acceptable.

Request	Response
Capacity Amount in MW: <i>(from 50 MW up to 1,000 MW, in increments of 25 MW)</i>	
Term Start Date:	
Term Length (in years):	

IV. STATEMENT ON ABILITY TO ADVANCE NEW ENGLAND PUBLIC POLICY GOALS OF GREENHOUSE GAS REDUCTIONS & SUPPLY DIVERSITY

At a minimum, the response should include a statement regarding how the customer's proposed transmission of power into ISO-NE could decrease greenhouse gas emissions and/or enhance supply diversity in New England. If the respondent has generation under development, please describe the status of the development.

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V. CERTIFICATIONS

These certifications must be signed by a representative of the Interested Entity that is authorized to make certifications.

1. I certify that I am authorized to submit the Expression of Interest Form on behalf of the Interested Entity.
2. I certify that all information provided in the Expression of Interest Form is true and accurate to the best of my knowledge and belief.

Signature of Representative of the Interested Entity

Date

Name of Representative of the Interested Entity

Title of Representative of the Interested Entity

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